

REGISTRATION FORM

DaDong Catering LLC

Bidder#_	

Company Name:	
Bidder's Full Name:	<u>PLEASE MAKE SURE</u> TO PRINT LEGIBLY
Address:	[]
City, State, Zip-code:	Notes:
Phone Number:	
Email Address:	
Are you Tax Exempt? Yes or No (If yes, please provide a valid copy of certificate)	
How did you hear about us?	
By signing this document you agree to follow and adhere to the auction terms and conditions as stated below.	
BIDDER SIGNATURE:	DATE:

TERMS AND CONDITIONS OF SALE DaDONG CATERING LLC UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK CHAPTER 11 CASE NO. 19-13629 (SCC)

•PROPERTY TO BE SOLD

All assets including but not limited to upscale/fine dining restaurant furniture, fixtures, equipment and related property. <u>The property will be sold in one bulk lot.</u>

•LOCATION OF ASSETS

3 Bryant Park (120 West 42nd Street), New York, NY 10036 (Theatre District, Midtown West). *Space is available for lease. Please inquire for leasing details.*

•INSPECTIONS

Inspections will be available on Thursday, January 16th from 10:00 a.m. to 4:00 p.m. and the morning of the auction between 10:00 a.m. to 1:00 p.m. or by appointment.

•CONDITION

Bulk lot will be sold "<u>AS IS, WHERE IS</u>" with no warranty expressed or implied and is subject to higher and better offers, subject to Bankruptcy and/or Court approval. There are no warranties of any kind except that such sale shall be free and clear of liens with liens to attach to proceeds unless otherwise notified at time of sale. No refunds or an exchange is allowed.

•BIDDER REQUIREMENT | METHOD OF SALE

Prospective bidders must submit a **Qualified Bid** on or before <u>January 15th</u>, <u>2020 at 5:00 p.m.</u> in writing, to counsel to the Debtor, Akerman LLP, (i.) Attn: Steven R. Wirth, Esq., 401 E. Jackson St., Ste. 1700, Tampa, FL 33602, <u>steven.wirth@akerman.com</u>, (ii) Moecker Auctions, Inc. Attn: Mark Healy, <u>Mhealy@moecker.com</u>, by US mail or email accompanied by a \$50,000 refundable deposit via

CERTIFIED FUNDS to Moecker Auctions via wire transfer and proof of identification in order to register.

Bid shall constitute an offer to purchase, and the final bid, if accepted by the Trustee, shall constitute a binding contract between the Buyer and the Trustee. Bids must be placed on the form provided. Bidders must provide the following pertinent information: primary contact name, address, telephone number and e-mail address.

•BUYER'S PREMIUM

10% Buyer's Premium (BP) will apply.

•SALES TAX

Winning bid will include New York Sales Tax in the amount of 8.875% of the total price, if applicable. Dealer who purchase for resale <u>must</u> provide a copy in person or fax the **2020 resale certificate** to (954) 252-2791.

• DEPOSITS

Bid form submission must include a refundable deposit in the amount of \$50,000. This deposit must be in the form of a Cashier's Check, Wire Transfer, Official Check or Money Order made payable to Moecker Auctions Trust Account. Wiring instructions available upon request. In the event that the auction is rejected in any manner, deposits will be refunded within 5 business days after the conclusion of the auction. Deposit is non-refundable and will be forfeited as liquidated damages if purchaser does not complete the transaction.

•AUCTION DATE

Only qualified bidders will be able to bid in the live, on-site auction on Friday, January 17th, 2020 at 3 Bryant Park (120 West 42nd Street), New York, NY 10036 (Theatre District, Midtown West). Qualified Bidders must appear in person at the Auction, or through a duly authorized representative.

•**BIDDING INCREMENTS**

The Auctioneer shall determine bidding increments as to the Property to be sold; however the initial required overbid increment is \$20,000.00.

NO COLLUSION

Qualified Bidder shall be required to acknowledge and agree in writing that it has not engaged (and agrees not to engage) in any collusion with respect to any Bids, the Auction or the Sale.

•TITLE TRANSFER

Title of the offered lot will pass to the highest bidder acknowledged by the Auctioneer, *subject to the conditions set forth herein*, and at such time buyer assumes full risk and responsibility for the bulk lot, agrees to pay the bid amount, plus all fees applicable. Deposit(s) will not be refunded to purchaser of unpaid invoice.

Bidder retractions or a change to the bid is prohibited. The Bankruptcy Trustee or the Auctioneer reserves the right to reject any bid at any time at his sole discretion to protect the integrity of the auction.

•PAYMENT

Full payment is due no later than Tuesday, January 21st by noon. Payment MUST be paid via CERTIFIED FUNDS or WIRE to Moecker Auctions. Net amount of wire must equal total of invoice. In the event the purchaser fails to pay for the entire purchase within the time set forth by the auctioneer and/or fails to comply with any of the conditions or terms of sale, the seller may retain and/or recover the deposit as part of its damages and, in addition thereto, items that are not paid for can be resold at public or private sale without further notice. Any deficiency resulting from such resale shall be due to the auctioneer by the defaulting purchaser together with all charges, fees, and expenses including reasonable attorney fees incurred by such resale and enforcement of the obligation hereunder.

• REMOVAL/BIDDER CHECK-OUT

It is the buyer's responsibility to pick up or arrange to have items picked up by the allotted time and must supply their own handling equipment, trucking and personnel. **Equipment must be removed by Tuesday, January 31**st, **2020.**

• EXPORTATION

The buyer of any and all purchased equipment at this auction understands that if their intention is to export any equipment from this sale they will be responsible for confirming and following all of the US government's guidelines pertaining to the legal exportation of any equipment to that country, the buyer will be referred to as the exporter. The exporter will be responsible for any export licensing, export declaration fees and preparation of any documents needed to ship overseas. Moecker Auctions is not be responsible for any item purchased that cannot be legally exported.

<u>A bid is a legal & binding contract.</u> It is a promise to pay for goods purchased.

ALL ANNOUNCEMENTS MADE ON AUCTION DAY SHALL TAKE PRECEDENCE OVER PREVIOUSLY DISTRIBUTED INFORMATION. UNDER NO CIRCUMSTANCES WILL ANY ITEMS BE REMOVED PRIOR TO THE CONCLUSION OF THE SALE.

□ Deposit \$_____ ○ CASH | ○ CASHIER'S CHECK | ○ MONEY ORDER | ○ WIRE TRANSFER

Initials:_____



OFFER/BID FORM

IN RE: DaDong Catering LLC. Bankruptcy Case No.: 19-13629 (SCC)

I, the undersigned, enter my bid as follows and agree to the Terms and Conditions of sale. I understand that I must qualify as a bidder in order to participate at the live auction. I understand that I am responsible for removal of the asset(s) and must supply my own handling equipment and personnel. It is understood that my bid is not subject to any post inspections or contingencies. Personal property is sold "as is, where is," with no warranty expressed or implied.

- Submit bid by January 15th, 2020 at 5:00 p.m. in writing, to counsel to the Debtor, Akerman LLP, • (i.) Attn: Steven R. Wirth, Esq., 401 E. Jackson St., Ste. 1700, Tampa, FL 33602, steven.wirth@akerman.com, (ii) Moecker Auctions, Inc. Attn: Mark Healy, Mhealy@moecker.com, (Only completely filled out bid forms will be accepted).
- **\$50,000.00 refundable certified funds deposit is required**. This deposit must be in the form of a Cashier's Check, Wire Transfer, Official Check or Money Order made payable to Moecker Auctions Trust Account.
- 10% Buyer's Premium will apply.

LOT #	QTY	ITEMS & DESCRIPTION	MAX BID AMOUNT
1	1	Bulk lot consisting of: All assets including but not limited to	
		upscale/fine dining restaurant furniture, fixtures, equipment and	\$
		related property as outlined in the see inventory listing.	Note: The max bid
			amount does not include
			buyer's premium and
			local sales tax.

I have read, understand and agree to the Terms & Condition of the sale.

Signature	Date
Print Name	_ Company:
Address:	
Phone Number:	Mobile Number:
Email Address:	

Please return form to: (i.) Attn: Steven R. Wirth, Esq., 401 E. Jackson St., Ste. 1700, Tampa, FL 33602, steven.wirth@akerman.com, (ii) Moecker Auctions, Inc. Attn: Mark Healy, Mhealy@moecker.com

> Contact us at (954) 252-2887 | (800) 840-BIDS with questions or concerns. www.moeckerauctions.com



DaDong Catering LLC 1/17/2020 INVENTORY LIST

All items are as is, where is, with no warranty expressed or implied. Subject to Bankruptcy Trustee confirmation.

The property will be sold in ONE BULK LOT.

DESCRIPTION	
Reception Desk made from a Sculpted Chinese Scholar's "Tai-Hu" Rock Procured from China	1
Sculptural Lucite Bamboo Poles	1
24" X 24" Patio Dining Tables	16
Outdoor Patio Sectionals with Blue Cushions and Decorative Pillows	7
28'' X 28'' Point Resin Wicker High Top Outdoor Patio Dining Tables	17
Point Resin Wicker High Top/Bar Height Chairs	69
55'' X 32'' Wood High Top Dining Tables	4
Market Umbrellas	8
Stools with Blue Cushion	11
Candle Lanterns	5
Custom Made Stainless Steel Sculptures Mimicking Water Splashes Frozen in Time	2
Folding Serving Tray Stands	4
Lancaster Table & Seating Crowd Control Posts/Guidance Stanchion	5
Wine/Champagne Bucket with Stand	5
Beverage-Air 34'' Shallow Depth Low Profile Under counter Refrigerator Model# UCR34HC-02-028	2
Small Metro Racks	2
Perlick 84'' Stainless Steel Triple Solid Door Back Bar Refrigerator Model# BBS84-R0-1	2

DESCRIPTION	QUANTITY
Stainless Steel Under counter Storage Cabinets on Casters	2
Perlick 60'' Stainless Steel Double Solid Door Back Bar Refrigerator Model# BBS60-R0-1	1
Three Tier Liquor Display Shelves	6
Elmeco Slushy Machines Model# FC2	4
Perlick 36'' Stainless Steel Horizontal Flat Top Bottle Coolers Model#	2
Perlick Stainless Steel Underbar Hand Sink with Towel Dispenser	1
Perlick Stainless Steel Underbar Hand Sink	2
Perlick Stainless Steel Underbar Ice Chests	2
Perlick Stainless Steel Underbar Ice Chests with Divider	2
48'' Stainless Steel 2 Tier Speed Rail	2
Wunder-Bar 10 Head Soda Gun	2
Perlick Stainless Steel Glass Storage Unit Model# 7055A-D	2
Hobart Stainless Steel Glasswasher Model# LXGe	1
96" Stainless Steel Prep Counter with 2 Sinks	1
Franke Superautomatic Coffee Machine A200 Model# A200	1
Bunn Iced Tea Brewer	1
Continental Dynamics 30'' Pedestal Fan Model# 292653	2
Rubber Floor Mats	8
Convertible Hand Truck	1
Koala Kids High Chairs	6
Advance Tabco Hand Wash Sink	2

DESCRIPTION	
Hoshizaki Ice Machine	1
Traulsen Stainless Steel 2 Section, Half Door Reach In Refrigerator Model# AH226W-X0018	1
6' Fiberglass A-Frame Ladder	1
Carbone 2 Door Stainless Steel Storage Cabinet	1
Padded Bar Stools	4
108" Carbone Stainless Steel Prep Table with Sink	1
62'' Stainless Steel Shelf	1
22'' Stainless Steel Shelf	1
Artificial Bamboo Plants	44
Kolo-Draft Ice Cuber Machine Model# GT564AC	1
JBL Speakers	4
JBL Column Speakers	2
Pendant Lights	10
72'' Outdoor Patio Heat Strips	6
Lighting Sconces	30
156'' Carbone Stainless Steel Prep Station with Sink	1
Traulsen Stainless Steel Under counter Refrigerator Model# T79226D17	1
Alto-Sham Halo Heat Mobile Heated Cabinet	1
144" Stainless Steel Wall Mounted Cabinets	1
35'' Stainless Steel Shelf	1
Advance Tabco Hand Wash Sink	1
Traulsen Stainless Steel Triple Solid Door Reach-In Refrigerator Model# G30010	1
Perlick 60'' Stainless Steel Double Solid Door Back Bar Refrigerator Model# BBS60-R0-1	1

DESCRIPTION	
Perlick Stainless Steel Prep Station	1
Bross Padded Bar Stools	61
Bross Padded Dining Chairs	41
30' x 15' 32 Seat Bar with Back-Lit Glass Laminated Greek Onyx Top	1
28'' x 24'' High Top Dining Table	4
51'' X 28'' High Top Dining Table	4
28'' X 24'' Dining Table	4
56'' X 34'' Dining Table	2
40" Round Dining Table	8
Floating Mobile Sculpture Comprised of Hundreds of Metal Mesh Scrolls	1
Pendant Lights	16
Pendant Lights	10
Wall Art	5
Wine/Champagne Bucket with Stand	1
Perlick Stainless Steel Trash Can Lid	2
Perlick Stainless Steel Underbar Hand Sink	4
Perlick Stainless Steel Underbar Ice Chests	3
Perlick Stainless Steel Underbar Ice Chests with Divider	3
Perlick Stainless Steel Underbar Drainboard	3
60'' Stainless Steel Speed Rail	1
Perlick Stainless Steel One Section Refrigerated Back Bar Cabinet Model# BBR24-0-1	3
Perlick 48'' Stainless Steel Under counter Reach-In Wine Reserve Refrigerator Model# HC48WW	1
Perlick 28'' Stainless Steel Speed Rail	2

SCRIPTION	QUAN
Perlick 24'' Stainless Steel Speed Rail	
64" Carbone Stainless Steel Prep Table with with Sink	
Perlick 24'' Stainless Steel Under counter Refrigerator Model# HC24WS-0	
Perlick Stainless Steel Glass Storage Unit	
Hobart Stainless Steel Glasswasher Model# LXGe	
Stainless Steel Glass Storage Unit	
84" Carbone Stainless Steel Prep Table with Sink	
Perlick 48'' Stainless Steel Back Bar Pass-Thru Refrigerator Model# PTR48-0-1	
Perlick 72'' Stainless Steel Back Bar Pass-Thru Refrigerator Model# PTR72-0-1	
NCR POS System with Epson Printer and Cash Drawers	
JBL Column Speakers	
Hostess Stand	
Ming Chair	
Wood Decorative Columns	
Waiter/Waitress Station	
Wine/Champagne Bucket with Stand	
28" X 28" Marble and Glass Top Dining Tables	
Burgundy Dining Chairs	
Brown and Tan Dining Chairs	
Teal Dining Chairs	
1 Piece Dining Booth	

2 Piece Dining Booth	1
2 Diogo Dining Rooth	1
3 Piece Dining Booth	
Fabric Dividers and Curtains	1
Lighted Wall Panels	4
Floating Mobile Sculpture Comprised of Hundreds of Metal Mesh Scrolls	1
Floor Lamp	1
Rice Master Commercial Rice Cooker	2
Samro Ingredient Bins	4
Panasonic Microwave Over	1
12' X 6' Stainless Steel L-Shaped Refrigerated Prep Station	1
Ceiling Mounted 2 Tier Stainless Steel Shelf	1
Rinnai Rice Cooker	1
Pentair Water Filtration System	1
Carbone Stainless Steel Prep Table	1
Market Forge 3 Compartment Pressure Steamer	1
Rational Self Cooking Center	2
Pitco Deep Fryer	1
Vulcan Griddle	1
Vulcan 8 Burner Range	1
Town Food Service 2 Chamber Wok Range Model# M-2-SS-N	1
Panda 2 Burner Open Cantonese Hot Stove Model# CR-102HK	1
Stainless Steel Cart on Casters	2
Aluminum Bakers Rack	1

DESCRIPTION	QUANTITY
15' Stainless Steel Refrigerated Prep Station	1
Hatco Glo-Ray Food Warmers	4
Sodir Countertop Finishing Oven Model# SEM60VC	2
6' Gaylord Kitchen Hood Fire Suppression System	1
28' Gaylord Kitchen Hood Fire Suppression System	1
18' Carbone Stainless Steel Refrigerated Prep Station with Wall Mounted Cabinets	1
6' Carbone Stainless Steel Refrigerated Prep Station with Wall Mounted Cabinets	1
Shelving Units	3
24'' Dunnage Rack	1
Live Seafood Well	1
Advance Tabco Hand Wash Sink	1
24' Carbone Stainless Steel Refrigerated Prep Station with Wall Mounted Cabinets	1
Globe Deli Slicer	1
Rubbermaid Scale Model# 4040	1
Rubber Floor Mats	8
10' Carbone Stainless Steel 3 Compartment Sink	1
Cooktek Induction Systems	2
Receipt Printer	1
Panasonic Microwave Over	1
24'' Stainless Steel Shelf	1
12' Stainless Steel Prep Station with Sink	1
Ceiling Mounted 2 Tier Stainless Steel Shelf	1
Paco Jet Food Processor	1

10' Stainless Steel Refrigerated Prep Station	1
with Sink	-
Traulsen Stainless Steel 2 Section, Half Door Reach In Refrigerator Model# AH232W-X008S	2
Follett Ice Bin with 2 Hoshizaki Ice Makers	1
Kitchen Aid Mixer	1
Folding Serving Tray Stands	11
Stainless Steel Carts	2
Mop Bucket	1
Allavino Wine Refrigerator	2
Shelving Units	11
Plastic Cart	1
14' X 13' American Panel Walk-In Refrigerator/ Freezer	1
UV Bug Lights	2
Quartet Bulletin Board	1
Ticket Holders	3
Marble Top Dining Tables	8
Resin Wicker Dining Chairs with Cushions	32
Market Umbrellas	4
Planters	7
Waiter/Waitress Station	2
Vase	1
Candles	3
Coat Closet	1
Coat Check Station	1
Miscellaneous Framed Pictures	10

DESCRIPTION	QUANTITY
Ming Chair	1
Wine/Champagne Bucket with Stand	2
Wall Dividers	18
Dining Chairs	82
60" Round Dining Tables with Lazy Susan	3
96'' Round Dining Table with Lazy Susan	1
36'' X 36'' Dining Tables	10
Folding Serving Tray Stands	4
Willow Arrangement	1
Buffet Table	1
NCR POS System with Epson Printer	3
36'' X 30'' Dining Table	6
Continental Dynamics 30'' Pedestal Fan	1
Oriental Screens	2
55'' Samsung LCD TV	1
Track Lighting	6
8' Fiberglass A-Frame Ladder	1
12' Fiberglass A-Frame Ladder	1
Various Size Stainless Steel Shelves	12
108" Stainless Steel Refrigerated Prep Station	1
Town Towel Steamer	1
Vitrifrige Milk Cooler Model# FG10I FRKU	1
Perlick Stainless Steel Hand Wash Sink	1
Perlick Stainless Steel Ice Chests	2
Crown 8/300N Power Amplifiers	3
Crown 4/600 Power Amplifier	1

DESCRIPTION	QUANTITY
Crown 4/2400N Power Amplifiers	2
Crown CDi 4000 Power Amplifier	1
Crown CDi 2000 Power Amplifier	1
Surge X SX-1120-RT Surge Eliminator	1
MA Component & Power Distribution	1
biamp TESIRA Server-10	1
Creston DMPS3-300-C Digital Presentation System	1
Atlona AT-UHD-EX-70C-TX Transmitter	10
Creston ST-10 In-Out Module	1
Bright Sign Digital Signage Player	10
Heavy Duty Suction Cups with Case	4
Dell Computer Server with 2 Monitors	1
D-Link Switches	2
Dell Computer Used for Phone System	1
Avaya IP500 V2 Phone System with 4 Phones	1
Ruckus Zone Director 1200	1
Edge Switch 8	2
Edge Switch 48	5
Avaya 3526T-PWR + Ethernet Routing Switch	1
Exacq Vision Hybrid NVR Appliance	1
Ortronics Component Rack	1
Stainless Steel Sink	1
Fellowes 60Cs Paper Shredder	1
Metro Racks	2
Desks with File Cabinet, Chair and Lamp	6
4 Drawer Metal File Cabinets	3

ESCRIPTION	QUANTITY
HP Color M477fdw Printer	1
HP P1102W Printer	1
Dell XPS i7 Computers System with Monitors	3
Hanging Lights	6
Cyber Power Cabinet with Edge Switch 16	1
Oriental Style Buffet Table	1
Hytera Digital Portable 2-Way Radio	12
LCD Monitors	2
Mesa Double Drop Floor Safe	1
NCR Hand Held Orderman7	1
NCR POS Server	1
Office Chairs	2
Mop Bucket	1
UV Bug Light	1
Shelving Units	2
Traulsen Stainless Steel 2 Section, Half Door Reach In Refrigerator Model# G20001	1
Folding Serving Tray Stands	3
Cart on Casters	1
Just Smart Electric Duck Roaster Model# YXD-10-21	5
Shelving Unit on Casters	1
Epson Receipt Printer	1
Carbone Stainless Steel Prep Table	1
Carbone Stainless Steel Wall Storage	1
Small Stainless Steel Prep Table	1
Roasted Duck Cart on Casters	1

DESCRIPTION	QUANTI
Small Stainless Steel Prep Table on Casters	
Duck Prep Station	
Cres Cor Mobile Heated Cabinet	
Ceiling Mounted 2 Tier Stainless Steel Shelf	
8' Carbone Stainless Steel Refrigerated Prep Station	
Panasonic Microwave Over	
Traulsen Stainless Steel Remote Cooled Reach- In Blast Chiller Model# TBC13-X0020	
Traulsen Reach In Freezer Model# G12000	
Advance Tabco Hand Wash Sink	
Shelving Units	
10' Stainless Steel 3 Compartment Sink	
Carbone L-Shaped Dish Station	
6' Stainless Steel Refrigerated Prep Station with Butchers Block Top	
Various Size Stainless Steel Shelves	
Thermo Scientific Revco UXF Ultra Low Temperature Freezer	
Hobart Legacy Floor Mixer	
Emiliomiti LaMonferrina Pasta Extruder	
Stainless Steel Prep Tables on Casters	
Rational Self Cooking Center	
Doyon 2 Stone Deck Oven Model# 2T2P	
Vulcan Steam Kettles	
Stainless Steel Cart	
Vulcan 4 Burner with Griddle Range	

DESCRIPTION	QUANTITY
Town Food Service 2 Chamber Wok Range Model# M-2-SS-N	1
Aluminum Bakers Rack	1
Vitamix Mixer	1
Sodir Countertop Finishing Oven Model# SEM60VC	1
13' Refrigerated Prep Station with Shelves	1
Hatco Glo-Ray Food Warmers	1
28' Gaylord Kitchen Hood Fire Suppression System	1
5' Gaylord Kitchen Hood Fire Suppression System	1
20' Gaylord Kitchen Hood Fire Suppression System	1
Sets of Lockers	24
Metro Racks	10
Uline Rack on Casters	1
Various Size Stainless Steel Shelves	15
Metal Shelving Units	6
26' X 8' American Panel Walk-In 2 Compartment Refrigerator/Freezer with 4 Ques Dry 115 Desiccant Units	1
NCR POS System with Receipt Printer	1
Kold-Draft Ice Cuber Machine	1
Cart on Casters	1
Convertible Hand Truck	1
Advance Tabco Hand Wash Sink	1
Traulsen Half Door Reach In Freezer Model# G12000	1
Traulsen Half Door Reach In Refrigerator Model# G10000	1
Traulsen Half Door Reach In Refrigerator Model# 20001	1

DESCRIPTION	QUANTITY
Stools	2
10' Carbone Stainless Steel Prep Station with Sink	1
Vollrath Vacuum Sealer	1
Grease Trap	1
Shelving Units	3
Dell Computer System	1
HP Printer	1
All Cooking Utensils, Dinnerware and Serving Utensils	1